United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P. Name of Transferee	MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 33591 Amount of Claim Transferred: \$495,918.98 Date Claim Filed: 09/22/2009
555 5th Ave, 18th Floor New York, NY 10017	Debtor: Lehman Brothers Special Financing Inc.
Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376 Email: bwood@stonelioncapital.com	Court Claim # (if known): 33614 Amount of Claim Transferred: \$1,100,744.94 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33659 Amount of Claim Transferred: \$1,588,240.61 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33582 Amount of Claim Transferred: \$383,341.00 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33585 Amount of Claim Transferred: \$548,749.27 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33588

Amount of Claim Transferred: \$229,420.23

Date Claim Filed: <u>09/22/2009</u>

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 3 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

By: LLS GP L.P., its General Partner

By: LLS General Partner Ltd., its General Partner

By:

Transferee/Transferee's Agent Claudia Borg

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _______ Transferor's Agent

Transferor/Transferor's Agent John Ragusa Authorized Signatory Date: 6-5-14

Date: 6/5/14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P. Name of Transferee	MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 33614 Amount of Claim Transferred: \$1,951,204.70 Date Claim Filed: 09/22/2009
555 5th Ave, 18th Floor New York, NY 10017	Debtor: <u>Lehman Brothers Special Financing Inc.</u>
Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376 Email: bwood@stonelioncapital.com	Court Claim # (if known): 33659 Amount of Claim Transferred: \$247,166.62 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33582 Amount of Claim Transferred: \$679,518.70 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33585 Amount of Claim Transferred: \$972,725.04 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.
	Court Claim # (if known): 33588 Amount of Claim Transferred: \$406,675.35 Date Claim Filed: 09/22/2009 Debtor: Lehman Brothers Special Financing Inc.

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 5 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

By: LLS GP L.P., its General Partner

By: LLS General Partner Ltd., its General Partner

Claudia Borg **Authorized Signatory** Transferee/Transferee's Agent

Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Authorized Signatory

6-5-14 Date:

EXHIBIT B

B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings, Inc., et al. Debtors

Case No. 08-13555(JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

LLSM L.P.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 66107 (which amended should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

Morgan Stanley Senior Funding, Inc. Name of Transferor

33613)

Amount of Claim: \$2,568,183.66

Date Claim Filed: January 12, 2010 (originally

filed September 18, 2009)

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 7 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

BY: LLS GP L.P., ITS GENERAL PARTNER

By: LLS General Partner Ltd., its General Partner

Transferee/Transferee's Agentaudia Borg

Authorized Signatory

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/Transferor

6-5-14

Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P._ Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 33160 should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

Amount of Claim Transferred: \$807,436.95

Date Claim Filed: 09/22/2009

Name of Transferor

Debtor: <u>Lehman Brothers Special Financing Inc.</u>

MORGAN STANLEY SENIOR FUNDING, INC.

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 9 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

BY: LLS GP L.P., ITS GENERAL PARTNER
By: LLS General Partner Ltd., its General Partner

Transferee/Transferee's Agent Claudia Borg

Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: 615/14

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/Transferor's Agent

John Ragusa

Authorized Signatory

Date: 6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P._
Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243

Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Court Claim # (if known): 33160

Amount of Claim Transferred: \$65,745.50

Date Claim Filed: <u>09/22/2009</u>

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 11 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

BY: LLS GP L.P., ITS GENERAL PARTNER By: LLS General Partner Ltd., its General Partner

Claudia Borg Transferee/Transferee's Agent Authorized Signatory Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:

Transferor/Transferor's Agent John Ragusa **Authorized Signatory**

6-5-14 Date:

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P. Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 27310 should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

Amount of Claim Transferred: \$2,596,811.21

Date Claim Filed: 09/22/2009

Name of Transferor

Debtor: <u>Lehman Brothers Special Financing Inc.</u>

MORGAN STANLEY SENIOR FUNDING, INC.

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 13 of 19

I declare under penalty of perjury that the information provided in best of my knowledge and belief.	this notic	e is true and	correct to the
BY: LLS GP-L.P., ITS GENERAL PARTNER By: LLS General Partner Ltd., its General Partner By: Transferee/Transferee's Agentlaudia Born Authorized Signatory	Date:(» 15/CY	
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to	5 years, or bo	oth. 18 U.S.C. §§	152 & 3571.
Acknowledged and agreed:			
MORGAN STANLEY SENIOR FUNDING, INC.			
By:John Ra sur	Date:6-5	5-14	

Transferor/Transferior/seAgent
Authorized Signatory

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P.
Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor

Court Claim # (if known): 27310

Amount of Claim Transferred: \$1,027,273.47

Date Claim Filed: <u>09/22/2009</u>

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 15 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

BY: LLS GP L.P., ITS GENERAL PARTNER By: LLS General Partner Ltd., its General Partner

Transferee/Transfere

ansferee/Transferee's Agentiaudia Borg

Date: 6/5/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/Transferor's Agent

ansieror/Transieror's Agent
John Ragusa
Authorized Signatory

Date: 6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P. Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 27310 should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

Amount of Claim Transferred: \$1,027,273.38

MORGAN STANLEY SENIOR FUNDING, INC.

Date Claim Filed: 09/22/2009

Name of Transferor

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 17 of 19

the

I declare under penalty of perjury that the information provides best of my knowledge and belief.	led in this notice is true and correct to
LLSM L.P. BY: LLS GP L.P., ITS GENERAL PARTNER By: LLS General Partner Ltd., its General Partner By: Transferee/Transferee's Agent Claudia Boyg Authorized Signatory	Date: 6/5/14
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for	or up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.
Acknowledged and agreed:	
MORGAN STANLEY SENIOR FUNDING, INC.	
By: Transferor/	Date:6-5-14

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LLSM L.P.
Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor New York, NY 10017 Attention: Brian Wood Telephone#: 212-843-1243 Fax#: 212-843-1376

Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor

Court Claim # (if known): 19936

Amount of Claim Transferred: \$1,540,910.20

Date Claim Filed: <u>09/21/2009</u>

08-13555-mg Doc 44642 Filed 06/11/14 Entered 06/11/14 15:02:41 Main Document Pg 19 of 19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LLSM L.P.

By:

BY: LLS GP L.P., ITS GENERAL PARTNER By: LLS General Partner Ltd., its General Partner

Transferee/Transferee's Agent

Claudia Borg Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/T John Ragusas Agent Authorized Signatory Date: 6-5-14

Date: 6151